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### **LETTER FROM The President**

Dear Centerville-Washington Foundation Supporters,

The Foundation has weathered the many changes during this pandemic and it is because of your financial support that we have been able to respond to the critical needs of our community. Once the COVID-19 situation began, we proactively investigated the urgent needs of our community and identified two non-profit organizations that were addressing what the Foundation felt were needs of paramount importance: ensuring that children, seniors and those with mental health challenges would not go hungry. The Board provided two emergency Community Grants (\$5,000 each) to Food2Go and Shoes 4 the Shoeless to assist their efforts in these areas

In early March, prior to the lockdown, the Foundation had named the following organizations as beneficiaries of this year's Community Support Grants (totaling \$20,000) so they could continue their important work in the Centerville/Washington Township community: The Castle, Centerville Band Boosters, Centerville-Washington History, Girls on the Run, Heart of Centerville and Washington Township, Incarnation Conference-St. Vincent de Paul, Learning Tree Farm, Ronald McDonald House, SICSA, and The South Dayton Dance Theatre.

The Centerville-Washington Foundation, as a component of The Dayton Foundation, remains steadfast and responsive to the needs of our community. While we are in excellent financial condition, we welcome your important donations and reinvestment in our community. Our mission depends on your support. We hope to be able to meet with you again at our annual Founders event on October 1, 2020, at Yankee Trace Clubhouse, if not in person, then virtually, as we honor historic preservationist Martha Boice. And, again, thank you for your support and confidence in the Centerville-Washington Foundation. We seek to put the funds of our supporters to work in our community, making a difference for all.

Sincerely,

Kevin L. McDonald President

# ANNUAL REPORT

45K

**40K** 

35K

**30K** 

25K

## COMMUNITY SUPPORT GRANTS

CONGRATULATIONS to our recent 2020 Community Support Grant recipients! The following organizations were selected to receive grant monies for their groups and intended purposes:

\$2,500 to Centerville - Washington History for their Museum Lighting Project.

\$2,500 to Friends of the Castle for their Recreation and Activity Program.

\$2,500 to Learning Tree Farm, Inc. for the Saturday Family Fun Series.

\$2,500 to Ronald McDonald House Charities Dayton for the Keeping Families Close project.

\$2,000 to Girls on the Run Dayton for the Centerville-Washington Township Girls on the Run Initiative.

\$2,000 to The Incarnation Conference, St. Vincent de Paul, for Emergency Vehicle Maintenance and Repairs.

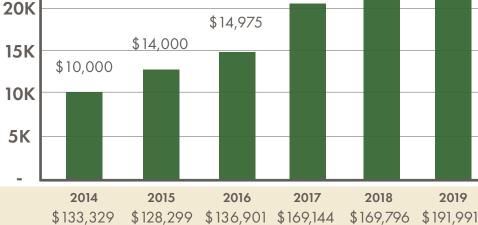
\$2,000 to South Dayton Dance Theatre for The Nutcracker Ballet Backdrops Project.

\$1,500 to The Heart of Centerville and Washington Township for Friday Fest at Stubbs Park - Food Trucks, Live Music, Movie at Dusk Project.

\$1.500 to SICSA for The SICSA & Centerville Community Cats Project.

\$1,000 to The Centerville Band **Boosters** for The Centerville Jazz Band Performance in The 2020 Macy's Thanksgiving Day Parade.

# FINANCIAL REPORT Grants Awarded \$20,500



\* BALANCE OF BOTH ENDOWMENT AND DISCRETIONARY FUNDS AT DECEMBER 31, 2019

AGAIN WE CAN'T THANK OUR DONORS ENOUGH. Even though we distributed a record amount in grants in 2019, we continue to grow both the discretionary and the endowment balances of the Foundation to record levels. Certainly we had some good results from our investments, but your response to our efforts is having a real impact in the money available to help folks in our community. Because of the growth in available funds your board has approved a budget for 2020 that once again will include distribution of grants at record levels.

Two Community Impact Grants were given in response to support the needs during this Global Pandemic. The organizations that received emergency funding from The Centerville-Washington Foundation are:



\$5,000 to FOOD2GO for providing food for Centerville students that are experiencing food insecurities.

### \$5,000 to Shoes 4 The Shoeless

for providing "Boxes of Hope," food for senior citizens and those struggling with mental health issues.

\$41.000 \$21,550

2018 2019

# **10** REASONS TO INVEST

The Centerville-Washington Foundation offers individuals and organizations the opportunity to give to charities today or in the future to make a lasting impact. We have been here for over twenty years and have consistently increased our investment in the community. We take pride in supporting local charities to make a difference in the community.

- We have been in existence since 1998 assisting thousands of donors and awarding hundreds of grants to charitable organizations.
- We are a community leading organization and take pride in helping local non-profits succeed in our community.
- We fund new ideas and programs that have a positive impact in our community.
- You are investing in your community through your donations of cash, stocks, bonds and mutual funds thus providing significant tax benefits.
- The board of trustees consists of up to 15 residents of Centerville and Washington Township who volunteer their time in the community.
- Board members are knowledgeable about local needs and issues
- Your donations stay in the community. Your board of trustees spends a large amount of time pouring over the many grant requests. We evaluate every request and assure that we invest in worthy community non-profits.
- We help donors leave a lasting legacy by ensuring their favorite charities or areas of interest are supported for many years to come.
- Your investment makes the community a better place to live, work and play.
- You help insure the future. Centerville-Washington Foundation investments are managed for long-term growth. Being a component of The Dayton Foundation provides charitable financial management.





### **BOARD OF TRUSTEES**

Kevin L. McDonald President

Brendan J. Cunningham Vice President

Robert G. Hanseman Secretary

John W. Lohbeck

Mamle A. Anim MD Michael D. Bevis Scott D. Colwell Debra J. Dockins Arti Garg **Cristlyn Johnston** Carol G. Kennard Paul R. Labbe

### Ex Officio

Sharon Lowry **Brooks Compton** 

### Emeritus

Sally D. Beals **Richard L. Carr Robert E. Daley** Paul W. Heintz

FOUNDATION

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5:30 PM - 7:30 PM \*The program will begin at 6:15 pm

THE 16TH ANNUAL ANNUAL COMMUNITY FOUNDERS EVENT AT THE GOLF CLUB AT YANKEE TRACE

### **HONORING MARTHA BOICE**

A Legacy in Historic Preservation describes this year's honoree, Martha Boice

Martha Boice is a woman of boundless energy. Her tireless drive and enthusiasm have been instrumental in the preservation and documentation of historic properties in southwest Ohio. Focusing on Centerville and Washington Township, Martha's educational and advocacy efforts on behalf of historic buildings have led to greater public awareness of community history and historic architecture.

Please join us on October 1 to thank, honor & congratulate Martha Boice. If you are a resident of the community, this evening will be one to remember people who help our community.



### **GOLF CLUB AT YANKEE TRACE** Located at 10000 Yankee Street, Centerville, Ohio 45458.

Tickets are \$50 each & include hearty hors d'oeuvres and cash bar. Please call 937-265-0110 or email cwfoundation45@gmail.com.



\*We are making plans for a virtual alternative program should Coronavirus restrictions not allow us to meet in person on October 1. Check our website or Facebook for the latest updates.

### **GET INVOLVED!**

How can you IMPACT the Centerville-Washington Township area! Please call 937-265-0110 or email cwfoundation45@gmail.com.









Centerville -Washington Foundation is a component fund of The Dayton Foundation

## **CENTERVILLE WASHINGTON** FOUNDATION





